B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd. Name of Transferee	Calogy Associates LLC Name of Transferor	
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 59098 Amount of Claim Transferred: \$7,135,007.36 (as allowed) Date Claim Filed: 10/30/2009	
BKM Holdings (Cayman) Ltd c/o Davidson Kempner Attn: Jennifer Donovan 65 East 55 th Street New York, New York 10022 Tel: 212.446.4018 Email: jdonovan@dkpartners.com	Debtor: Lehman Brothers Holdings Inc.	
Phone: Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):		
Phone: Last Four Digits of Acct #:		

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM Holdings (Cayman) Ltd

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By:	Date:	12/20/2012
Transferee/Transferee's Agent		-

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.